1   Version 9.2 Release Notes

These release notes list all changes since the version 9.1 release.

To upgrade to this release, you only need to install it over your current version. There is no need to uninstall the previous version. Any previous versions will be upgraded automatically -- you do not need to install previous upgrades before this one, and all of your data and settings will be retained. It will make some automatic changes to your database to bring it up to date, so there may be a slightly longer delay the first time you open it.

Upgrades License Expiration Note: To use this version, your free-upgrades license must be current through **3 / 2018** (March 2018). To check your free-upgrades license expiration date, go to <u>View</u> / <u>Product Authorizations</u> and check the "Upgrades free through" date.

Networking Note: Be sure that all workstations are upgraded at the same time (shut down all workstations, upgrade all of them, then restart them one by one starting with the master workstation).

General Changes:

- Changed the Campground Master icon to a new higher-resolution, fresher look

- Allow more than one file attachment to E-mails

- Anywhere "Print only some" is done: Added option to show Previous Balance / Balance Due on receipts when "Print only some" is used.

- Transactions dialog and any form-selection or print-selection dialog now uses a drop-down list instead of "radio" buttons

- Program Options / Transactions -- Added receipt format selection and options to "print only some" when automatically printing receipt

- Printing Options / Credit Cards -- Added option to skip Signature line area for CC slips, etc if it's an EMV processed card
- Printing Options / Credit Cards -- Added separate # copies for auto-printing cc slip if it's an EMV processed card (e.g. allow 0)
- Printing Options / Credit Cards -- Fix to allow 0 in the # copies field for cc slip auto-print

- Use the wording "Statement total", not "Balance due", on POS receipts done thru resvs/custs (avoid confusion with reservation balance). Also skip showing the balance if zero.

- Work orders -- added Print button to Edit Work Order -- will either print the raw record (grid format) or select a custom Form created for work orders.

- Changed File / Printer Setup / "Reservation Ticket" to "Ticket Form" (to be consistent with the form names)

- Meter Reading report, right-click menu, changed to "Site Details (manual reading adjustment)"

- Added options to Warn if paid-thru not set (if not auto-set anyway), separate for Monthly and non-Monthly resvs. Maintenance / Program Options / Prompts. Defaults to True to maintain current operation unless manually disabled.

- Deleting pick list items -- don't allow if ever used before (They can always be disabled if no longer needed)

- Added Confirmation letter option to Show balance even if zero (previously would skip Balance if zero). See Park Setup / Confirmation text, etc..

- Added Access Levels for defaulting 'Amount to pay' for various payment methods

- Changed filter button "Reset All" to say "Reset Filtering" on various Filter dialogs.

- Changed Maintenance / "New database (clear all)" to "New database (create a new database file)", and make warnings less frightening

- Absolutely don't allow File / "Save a copy as" to save to the Desktop

- Always default the File / "Save a copy as" to the recommended location (e.g. Public Documents)

- Added Access levels for allowing Cancel with a balance (or credit) due -- set to Reservation by default to avoid changing current functionality, but we recommend that this be elevated to Manager or Administrator or Nobody to avoid leaving charges on canceled reservations

- Removed the Program Options / Functions setting for "Don't allow resv to be checked out with a balance" -- the Access Level settings handle this now.

- Rearranged the buttons on the Split Reservation dialog -- put "recommended" at the top as the default

- Added Access level for Define Data Filds / Work Orders

- If nobody is logged in, do not treat as "Guest" login as before. Now if nobody logs in, all functions are disabled. First Tab view is shown no functions operative.

- Allow floating-point "Attrib" fields to be used when selecting sites (e.g. Site max attribute 40.5, Resv with preference 40.7, site is not shown)

- Purge -- add "Extreme clean-up" options to delete ALL transactions prior-to or ALL reservations prior-to regardless of balances

Advanced Customization changes:

- Added User-defined Tables and User-defined Relationships functionality, to allow adding new Pick Lists and other related tables to the database. See new documentation sections for those (through the Help menu)

- Added new expression functions to support custom (or any) tables:
    ShowRawData
    ShowDataFields
    ShowRecordList
    EditRecord
    AddEditRecord

- Data Field Definitions -- Allow Enum/Link types for custom fields (e.g. to support user-defined Pick Lists and other table relationships)

- Dialog Definitions -- Added a generic Edit/Browse/Details dialog type that can be customized for a specific record type (used with the EditRecord function, or through ShowRecordList)

- Dialog Definitions -- Changed "Quick-add field" so when adding a Pick List it will show all enabled pick list items, dynamically (instead of showing items as of when the control is created but not filling according to current pick list values)

- Dialog Definitions - added flag on new controls to say it's not a data element (don't flag as "changed" e.g. if a list box is just clicked on)

- Support custom Reservation-based Label-type forms from "Print Reservation receipts (and other forms)"

- Allow selecting file attachments for E-mail form definitions, so they don't have to be selected each time.
- Added CC, BCC parameters to the SendEmail() script function (and also allow skipping the default BCC)
- Added script functions to support batch E-mailing (QueueEmail, SendQueuedEmails, ResetEmailQueue)

- Added option to show Previous Balance / Balance Due to expression functions for printing or E-mailing forms

- Added expression function EditWorkOrder()

- Added expression function AddAuditTrailEntry()

- Added expression functions RemoveAnyOf(), RemoveAnyExcept(), and ReplaceAnyOf() for easier text manipulation

- Advanced Customizations / Script Editor -- added "Insert Multiple Lines" function

- Added new Advanced Custom expression functions for working with transaction dialogs: DlgNumTrans( ), DlgTransAt( ), DlgTransBal( )

Customization Samples Added

- Added sample: Sample Menu - Export to Web & Upload

- Added new Custom Sample package to copy resvs to next year (menu items on tab views, copy selected or copy all)

- Added new Custom Sample Work Order form (for printing out work orders)

- Added Sample Dialogs for having a button to Add 3% credit card surcharge on Transaction and POS dialogs

Bug Fixes:

- Resv Transactions (etc) -- avoid scrolling back to the top after transactions deleted (keep same top row if possible)

- Networking -- fix a possible issue with missing changes when applying from log files (e.g. after a DB loaded or Restored)

- Transaction Quick-Reports -- fixed so the Workstation filter is reset when clicking a Quick-Report

- Fixed 9.1 bug with E-mail confirmations -- if a Print-Only-Some option had been selected, then that was being used for the default E-mail confirmation (causing the Deposit/Balance figures to be incorrect).

Workaround in the meantime was to select a form with transactions, set back to Print All, then select the Confirmation Email again.

- Fixed -- For non-rental rates (e.g. Merchandise, Misc, etc), the Exclude from Auto-rates flag was causing it to be excluded from Select Rates if the Override box was checked.

- Fixed -- "Avail" # on the Rack was counting Wait-listed resvs even if they weren't being shown (as "No Site") on the Rack.

- Fixed crashing (and make work) to print Reservation "Envelope" and "Other" type forms, e.g. from Report / Print and right-click / Print functions

- Fixed speed issue with color schemes, particularly with a lot of history (was checking for conflicts multiple times/site)

- Fixed the Custom E-mail "Sample" forms to use the Site-specific confirmation text if present.

- New Reservation -- Fixed to update the Available sites when changed to a Monthly type (e.g. if it has default Last/Block dates for monthlies)

- Assign/Change Sites -- Fixed to update the Resv Type appropriately if changing between Normal and Hourly sites (or the Resv type changed for any other reason)

- Site Setup - Fixed "Make date(s) Available" to correctly handle every-year dates vs year-specific dates in the "Unavailable" field, show error if necessary

- Fixed "Additional Sites" for confirmations to work when showing only site types (Custom versions of the Forms will require re-importing/replacing "Sample Scripts - helper scripts for receipts")

- Occupancy and other stat reports -- fix so Disabled types/Inactive sites are not included (unless they do have data)

- Fixed - synced resvs would allow a checkout with balance (against option settings) if the non-master selected but still synced to check out both

- Fixed a memory leak in the Advanced Customizations Expressions/Scripting code

- Fixed Advanced Customization expression error messages showing when an invalid record is used in a comparison (handle gracefully)

- Fixed Access Levels list to not scroll down after editing an item

- Fixed a script error in helper-script macros for forms (and all Form samples) for EMV cc receipts

- Fixed Sample custom confirmations (summarized) to include Payments in "Deposits" total if so configured

- Fixed Transactions dialog to not scroll the grid after editing payment category allocation

- Fixed a bug in the "delete reservation" process that could cause it to crash, not complete the deletion, or if purging could keep it from purging all of the expected reservations

Additional Fixes since initial 9.1 release (previously released as 9.1 rev.a through rev.g):

- Fixed "naked LF" issue in HTML code causing fixed-pitch E-mails to fail on some systems/SMTP servers

- Fixed SMTP error logs to display properly

- Fixed to avoid "Waiting for transactions" message when all of the "Automatically" save/print options are enabled

- Fixed FTP upload -- was using SSH even if SSL or other protocol selected

- Fixed E-mail confirmation form bugs:
    - Fixed so Transactions not shown on conf E-mail if "Show deposits & balance" not checked (should not show anything)
    - Fixed text wrapping of notice text on new E-mail conf w/trans forms
    - Fixed blank E-mail if only one E-mail form enabled
    - Allow turning # people and Resv Type on or off even for E-mail conf with Transactions
    - Fixed a typo in the default text of the new E-mail statements and receipts ("Here is a a receipt")

- Fixed E-mail bug (introduced in rev.c) of not showing Transactions table in the new E-mails

- (rev.f) Fixed payment allocations to work properly when over $10,000 is manually allocated (loss of precision issue)

- (rev.f) Fixed networking issue with "Request a Full Database" going to the wrong workstation (had been an unknown bug since version 2.0)

- (rev.g) Fixed newly created databases to have Payment Methods set up properly (with Base Types and other fields populated).